



30th April 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sub: Reporting of Debt Securities pursuant to SEBI Master Circular no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021

Dear Sirs,

In terms of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 for Centralised Database for Corporate bonds/ debentures, as amended from time to time, please find enclosed a statement containing data in the Annex - XIV-B format as prescribed in aforesaid SEBI Circular, for the year ended 31st March 2024.

We request you to kindly take the same on your record.

Yours faithfully,
For **Maithon Power Limited**

Mona Purandare
Company Secretary

A Joint Venture of TATA POWER & DVC

Works: Village Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand
Registered Office: Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Maharashtra
Tel: 91 22 6665 7926, FAX: 022 3916 7038
Corporate Identity Number (CIN): U74899MH2000PLC267297, **Website Address:** www.tatapower.com/mpi

1. Listing Details:

sr no	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ further issue	Exchange
1	INE082G07014	30th November 2015	10th December 2015	5000	First issue	National Stock Exchange
2	INE082G07030	9th February 2017	13th February 2017	1000	First issue	National Stock Exchange
3	INE082G07048	9th February 2017	13th February 2017	1000	First issue	National Stock Exchange
4	INE082G07055	9th February 2017	13th February 2017	1000	First issue	National Stock Exchange
5	INE082G07063	9th February 2017	13th February 2017	1000	First issue	National Stock Exchange
6	INE082G07071	24th December 2020	30th December 2020	1990	First issue	National Stock Exchange

2. The hyperlink of 'Listing Notification by National Stock Exchange is as under:

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE082G07014	15 th November 2023	Payment of Interest and redemption in full	30 th November 2023
2	INE082G07071	7 th December 2023	Payment of Interest and part redemption	22 nd December 2023
3	INE082G07030	25 th January 2024	Payment of Interest and redemption in full	9 th February 2024
4	INE082G07048	25 th January 2023	Interest payment	9 th February 2023
5	INE082G07055	25 th January 2023	Interest payment	9 th February 2023
6	INE082G07063	25 th January 2023	Interest payment	9 th February 2023

4. Details of credit rating:
a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/ not verified)	Date of verification
INE082G07071*	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE082G07014	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE082G07030	CARE	AA	Stable	Reaffirm	31/08/2023	verified	31/08/2023
INE082G07048	CARE	AA	Stable	Reaffirm	31/08/2023	verified	31/08/2023
INE082G07055	CARE	AA	Stable	Reaffirm	31/08/2023	verified	31/08/2023
INE082G07063	CARE	AA	Stable	Reaffirm	31/08/2023	verified	31/08/2023

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* CRISIL has revised its rating to CRISIL AA+/Stable' on 19th April 2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE082G07071	CRISIL	AA	Stable	Reaffirm	26/05/2023	verified	26/05/2023
INE082G07014	CRISIL	AA	Stable	Reaffirm	26/05/2023	verified	26/05/2023
INE082G07022	CARE	AA	Stable	Reaffirm	02/09/2022	verified	02/09/2022
INE082G07030	CARE	AA	Stable	Reaffirm	02/09/2022	verified	02/09/2022
INE082G07048	CARE	AA	Stable	Reaffirm	02/09/2022	verified	02/09/2022
INE082G07055	CARE	AA	Stable	Reaffirm	02/09/2022	verified	02/09/2022
INE082G07063	CARE	AA	Stable	Reaffirm	02/09/2022	verified	02/09/2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details					
1	ISIN	INE082G07014	INE082G07071	INE082G07030	INE082G07048	INE082G07055	INE082G07063
2	Issue size	170,00,00,000.00	199,00,00,000	100,00,00,000	100,00,00,000	100,00,00,000	100,00,00,000
3	Interest Amount to be paid on due date	15,67,69,822.22	12,43,75,000	8,00,00,000.00	8,00,00,000.00	8,00,00,000	8,00,00,000
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA	NA
7	Interest payment record date	15-11-2023	07-12-2023	25-01-2024	25-01-2024	25-01-2024	25-01-2024
8	Due date for interest payment (DD/MM/YYYY)	30-11-2023	24-12-2023	09-02-2024	09-02-2024	09-02-2024	09-02-2024
9	Actual date for interest payment (DD/MM/YYYY)	30-11-2023	22-12-2023	09-02-2024	09-02-2024	09-02-2024	09-02-2024
10	Amount of interest paid	15,67,69,822.22	12,43,75,000	8,00,00,000.00	8,00,00,000.00	8,00,00,000.00	8,00,00,000.00
11	Date of last interest payment	30-11-2022	23-12-2022	09-02-2023	09-02-2023	09-02-2023	09-02-2023
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA	NA

a. Details of Redemption payments:

Sl. No.	Particulars	Details		
1.	ISIN	INE082G07014	INE082G07071	INE082G07030
2.	Type of redemption (full/partial)	Partial	Partial	Full
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	Yes NA	Yes NA	NA

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4.	If redemption is based on quantity, specify, whether on: a.Lot basis b.Pro-rata basis	NA	NA	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Redemption	Maturity
6.	Redemption date due to put option (if any)	NA	NA	NA
7.	Redemption date due to call option (if any)	NA	NA	NA
8.	Quantity redeemed (no. of NCDs)	NA	NA	1000
9.	Due date for redemption/maturity	30-11-2023	24-12-2023	09-02-2024
10.	Actual date for redemption (DD-MM-YYYY)	30-11-2023	22-12-2023	09-02-2024
11.	Amount redeemed	1700000000	398000000	1000000000
12.	Outstanding amount (₹)	NIL	1592000000	NIL
13.	Date of last interest payment	30-11-2022	23-12-2022	09-02-2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes / no)	Date of Verification
NIL						

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