



Date:10th July 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir / Ma'am,

Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th June 2024.

We request you to kindly take the above certificate on record.

Thanking you,

For Maithon Power Limited

Mona Purandare
Company Secretary
ACS: 11327

A Joint Venture of TATA POWER & DVC

Works: Village Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand
Registered Office: Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Maharashtra
Tel: 91 22 6665 7926, FAX: 022 3916 7038
Corporate Identity Number (CIN): U74899MH2000PLC267297, **Website Address:** www.tatapower.com/mpl



Date-10th July 2024

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure I

MV of CP: As Per Annexure I

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purpose as mentioned in Annexure I and the CP proceeds were utilised for the purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June '2024 was Rs.250 Crores.

For Maithon Power Limited

Mr. Kajal Singh
(Chief Financial Officer)
Place: - Mumbai



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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
Maithon Power Limited	02-Feb-24	INE082G14440	250	30-April-24	5000	Cash Flow mismatch

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